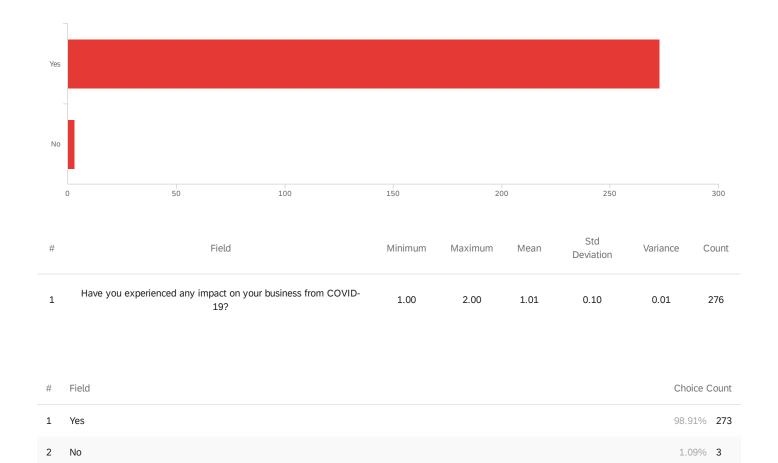
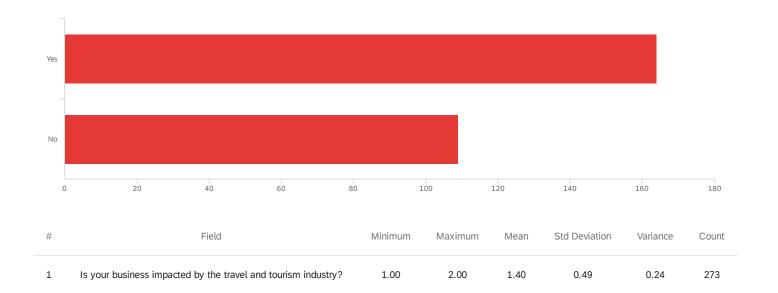
Business Impact Survey 2.0

Economic Development - COVID-19 Business Impact Survey 2.0 March 23, 2020 12:13 PM MDT

Q3 - Have you experienced any impact on your business from COVID-19?



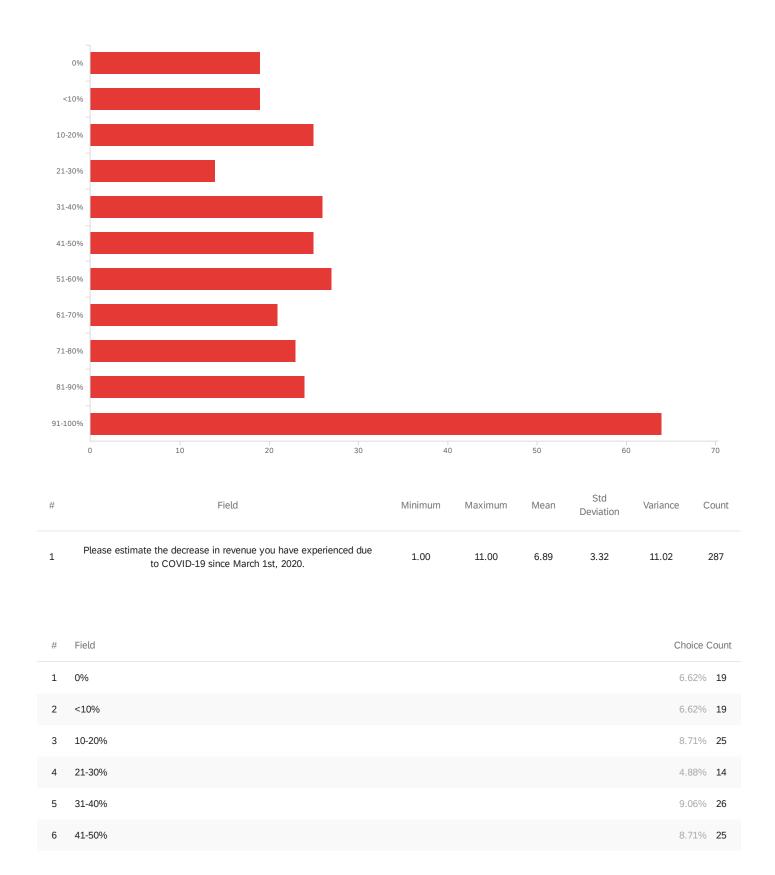
Q4 - Is your business impacted by the travel and tourism industry?



#	Field	Choice Count	
1	Yes	60.07% 16	64
2	No	39.93% 10	09

Showing rows 1 - 3 of 3 $\,$

Q5 - Please estimate the decrease in revenue you have experienced due to COVID-19 since March 1st, 2020.



#	Field	Choice (Count
7	51-60%	9.41%	27
8	61-70%	7.32%	21
9	71-80%	8.01%	23
10	81-90%	8.36%	24
11	91-100%	22.30%	64
			287

Showing rows 1 - 12 of 12

Q6 - Have you decided to reduce your hours or close your business temporarily?



#	Field	Choice Count	
1	Reduce hours	38.39%	86
2	Close temporarily	44.64%	100
3	Close permanently	1.34%	3
4	Not closing or reducing hours	15.63%	35

224

Showing rows 1 - 5 of 5

Q6_5_TEXT - None of the above

None of the above

We are staying open but many of our providers have closed or stopped seeing clients.

Currently we are trying to maintain normal house for clients but many clients are canceling their appointments

I'm offering Skype lessons, and housekeeping has come to a complete halt.

Expanding operations to live streaming.

Working from home

Cant close I have to pay booth rent still and I am a single mom with 3 girls so its not an option.

nothing...for now. We really need customers or we can't pay rent.

Reduce hours and temporarily close probably

We are trying to maintain our programming and our operations through virtual spaces and a work from home policy

We have been shut down completely by the state.

None of these but high likelihood that one or all might need to occur.

Available for urgent eye care. Some sales will be done over the phone.

Close one location temporarily and reduced hours in the others

we didn't make the decision, we just don't have any orders coming in

we hope to close temporarily if we can weather this storm

We are selling beer to go with reduced

Visitor Center Closed - Staff working remotely

Not yet, but will have to lay people off it it goes more than a few weeks.

test

I'm technically not closed, and I'm offering online tutoring, but that's at zero. I'm good at what I do, I typically have plenty of business this time of year. Nobody wants tutoring. I'm toast.

Does not apply to my business

I'm trying to stay open where I can, that the law hasn't shut us down, but our food truck events continue to get cancelled as businesses and conventions close

Working Remotely from home locations

Only doing take- out order and delivery as per Salt Lake City County required.

We can't service any events right now. We are open to take calls and work with clients that have events pending right now.

Telecommuting

We can't afford to do any of the above

We have a staff of 6 all working remotely during regular business hours.

Remaining open for now. That could change drastically if our suppliers run out of the wood materials we need.

We primarily operate online now and have cancelled all in person events/meetings

Taking this one day at a time.

Cut hours of employees working in half! Remaining open for now

Attempting to remain open for to go food orders and provide staff hourly pay for cleaning jobs. Likely will not be able to sustain this for more than a week.

There are immediate/daily workforce reductions, and an immediate freeze on all non-essential and cap ex spending

forced closure

Closing to dine in patrons only able to provide take out and delivery options.

We are currently weighing options while double checking with the health department to determine best course of action.

Working remotely

County closed us for 30 days

Half are staying home, the other half are continuing to come to work until one of us get sick.

We have had to cancel performances

Mandatory closer by health department

Q8 - Are you starting new programs and services such as curbside pickup?



#	Field	Choice C	Count
1	Yes (please explain)	32.22%	87
2	No	67.78%	183

270

Showing rows 1 - 3 of 3

Q8_1_TEXT - Yes (please explain)

Yes (please explain)

Our clients can purchase hair products over the phone and we can take them out to their car for pickup

we will be coming to customers home and pick up there cars

Skype lessons

curbside pickup to go

we have limited the amount of people allowed in at one time, and are not taking walk-in clients

I have added free delivery of food to customers Homes.

We can if needed. We ship most goods.

We have implemented curbside pickup for our food.
pick up only
Curbside pickup
enhance housekeeping, closed common areas, breakfast is to-go only.
we have started curbside
Pay over phone curbside pick up
Curbside pick up
Customers can buy online and arrange for curbside pickup. So far no one has taken advantage of this.
Yes, we deliver it to you in the customer's car.
Moving our programs and programming to a virtual / cyber space. More meetings and connection online.
yes. delivery. curbside pickup.
People can email orders and we will arrange for pickup or free delivery.
Pushing direct delivery orders instead of wholesale
Within the next couple of days there will be an option to shop online and pick up in store during certain hours with certain precautions.
NOT APPLICABLE, WE ARE ATTEMPTING ONLINE INSTRUCTION, BUT IT HAS ITS CHALLENGES
Hoping to start it starting Monday
See above
Online ordering for advanced pick up and call ahead ordering.
Currently trying to organize virtual workout plans to do from home
See above
Pwople can call and we will take it to their car
Customers can wait in their car and we'll bring it out.
Facetime Training

Yes (please explain)

take out / curbside

Seeing all patients via telemedicine In the process. Waiting to get delivery apps set up. These are 3-4 days out. Not enough funds to float the labor for now. Curbside pickup Other locations have ramped up delivery and curbside pick up. We may open and try launching primarly as delivery We are not offering new programs-just pushing beer to go and crowler fills We are allowing people to wait in their cars for their takeout. Delivery of loose leaf tea & kombucha If the DABC would let us we would do home delivery!! 3rd party delivery, curbside pick up Virtual Events Yes and food delivery Curbside pickup and self delivery within a mile We are looking into creating online art classes Increasing our Instagram posts and being available for telephone orders which we will ship or have ready for curbside pick up Local pickup Curbside pick up Virtual event listings curbside pick up both options yes, online tutoring Working on the details for a curbside pickup program. curbside pick up at the mall since the mall closed More online content

Yes (please explain)

Order take out, curbside pick up and third part delivery

Yes (please explain) Program for senior baseball players They can set up a pickup time and we run their purchase out to them. Video, art supplies for pick up curbside take out Virtual lessons instead of in person Yes at some outlets. Curbside delivery for beer that is paid for Direct ordering, work from home for uniform procurement In our sanitization plan we have only grab and go and take out orders available. We had these programs but offering more options Pick up, all order are to go, phone and online orders Curbside pickup. Yes, curbside as well as delivery and pick up phone for curbside and grub hub for delivery. trying to make a app for better ordering and payment Pushing people to work from home where possible Virtual classrooms and delivering or mailing supplies Curb side and take out Not applicable to our business Yes, free delivery & shipping Delivery, curbside, take out Yes, we have. Starting tomorrow

Togo Only Menu

Yes both curbside and delivery options will be available.

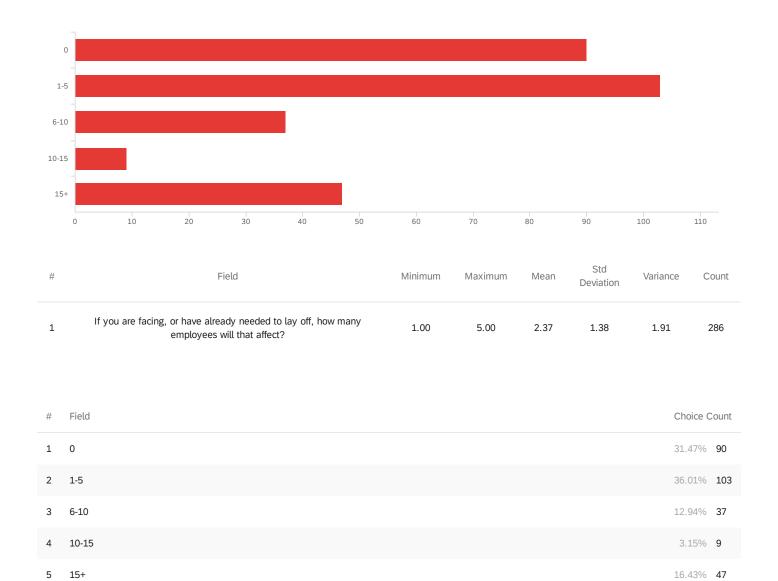
Yes we are creating an online platform
curbside & free delivery over \$40
Curbside pick up
Due to Recent situation the only option for operations is to pick up or delivery
taking events online
Yes. Curbside service and online ordering
Remote broadcasting

Delivery and curbside only no dine in

Yes (please explain)

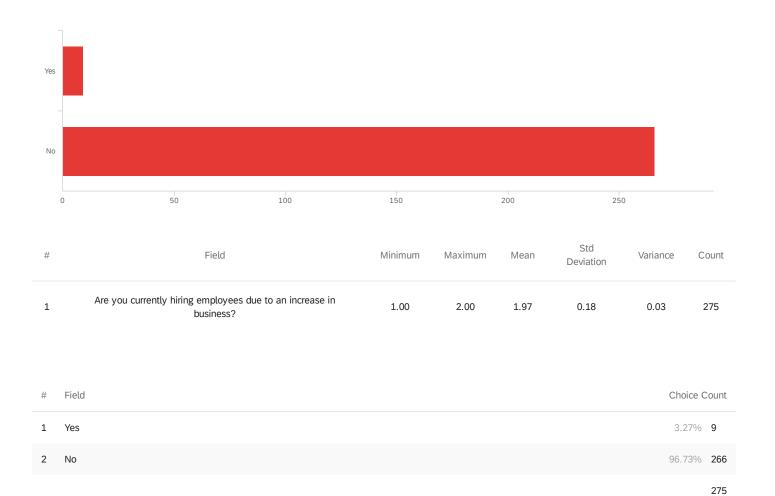
Q7 - If you are facing, or have already needed to lay off, how many employees will that

affect?



Showing rows 1 - 6 of 6

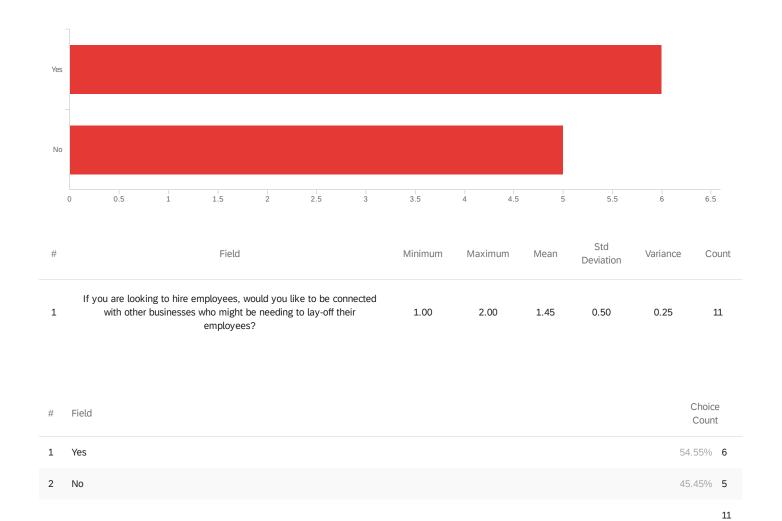
Q8 - Are you currently hiring employees due to an increase in business?



Showing rows 1 - 3 of 3

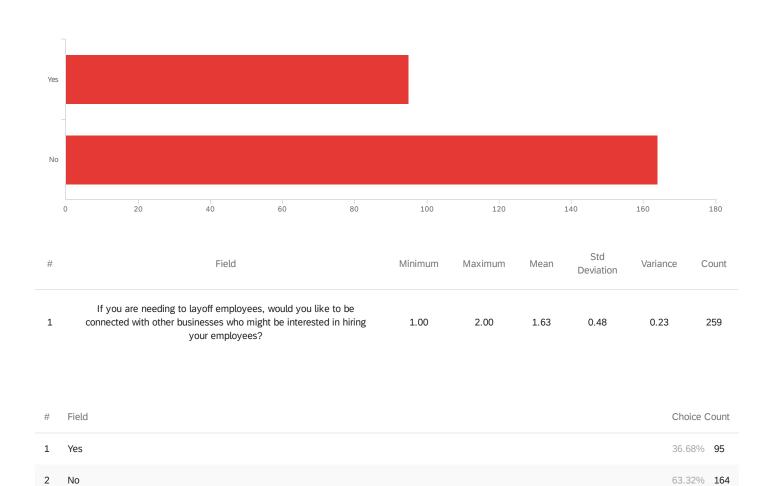
Q9 - If you are looking to hire employees, would you like to be connected with other

businesses who might be needing to lay-off their employees?



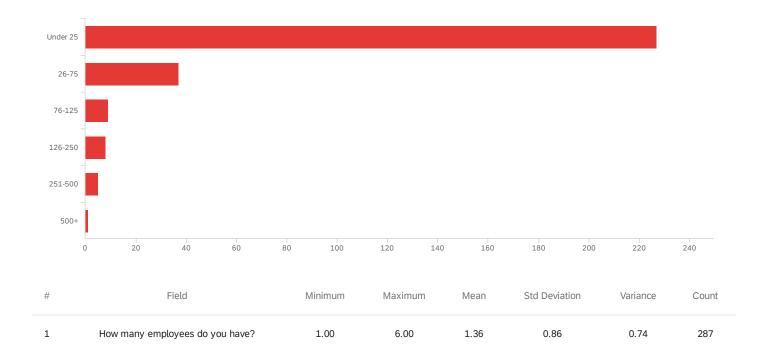
Showing rows 1 - 3 of 3

Q10 - If you are needing to layoff employees, would you like to be connected with other businesses who might be interested in hiring your employees?



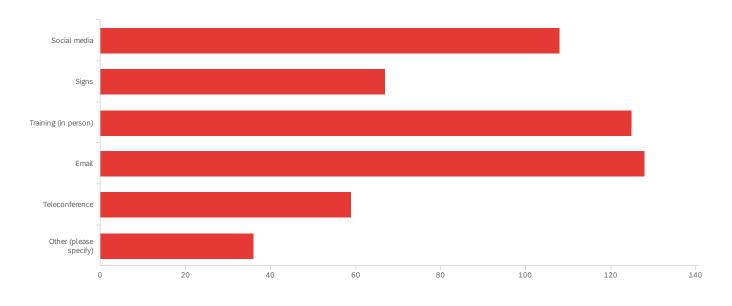
Showing rows 1 - 3 of 3

Q11 - How many employees do you have?



#	Field	Choice C	Count
1	Under 25	79.09%	227
2	26-75	12.89%	37
3	76-125	3.14%	9
4	126-250	2.79%	8
5	251-500	1.74%	5
6	500+	0.35%	1

Q12 - How are you engaging and educating your employees on COVID-19 information?



#	Field	Choice C	Count
1	Social media	20.65%	108
2	Signs	12.81%	67
3	Training (in person)	23.90%	125
4	Email	24.47%	128
5	Teleconference	11.28%	59
6	Other (please specify)	6.88%	36

Showing rows 1 - 7 of 7

523

Q12_6_TEXT - Other (please specify)

Other (please specify)

Text messages, sending updated news articles

By group tex

webinars

Slack

Phone calls

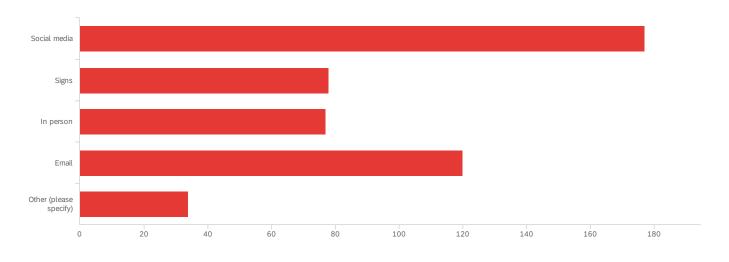
Daily email updates, phone or teleconference check-ins and community referrals for needed services

Other (please specify)
Text by phone
None
Texting information
No employees left
Group texts.
Text
Texting
We are making sure they are aware of the general protocols and regulations set by the health department.
Text
Daily discussions
Group Chats
Slack
Website and CEO updates
Speaking with each team member
VSL website
Text
Texting and staying in contact through phone.
GroupMe
our scheduling app
Text
and face time
Verbal and mobile communication to talk about exposure risk and proper health safety. We are lacking much needed info though on day to day operation and what is permitted.
Text
We discuss daily

Other (please specify)	
Texting	
Group Chat	
Policies and procedures. Links to CDC and UDOH sites	
slack	

No need to as we are.not working

Q13 - How are you engaging and educating your customers on COVID-19 information?



#	Field	Choice C	ount
1	Social media	36.42%	177
2	Signs	16.05%	78
3	In person	15.84%	77
4	Email	24.69%	120
5	Other (please specify)	7.00%	34
			486

Showing rows 1 - 6 of 6

Q13_5_TEXT - Other (please specify)

Other (please specify)

We are updating clients during confirmation call prior to their appointment

Phone/text

Text

Over the phone

Phone

Website

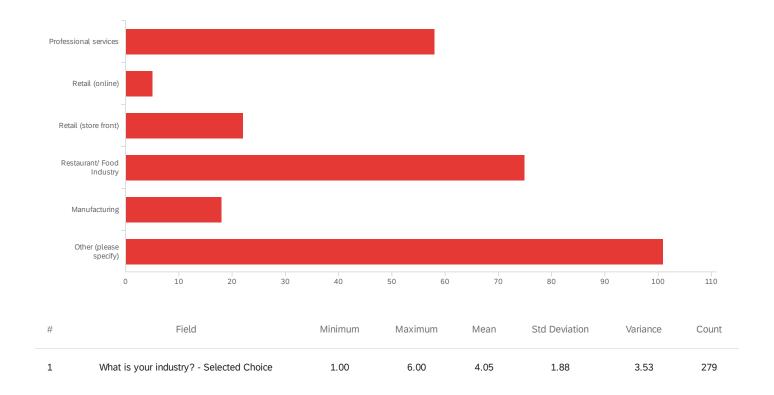
telephone

Other (please specify)
Teleconferencing with clients to ensure that their basic needs are being met.
Contacting clients directly via phone call.
None
Zoom Video Conference
text , phone
phone
Website
who website
Phone
Website, and CEO updates
Text messages
FaceTime
Website
Txt
website
Through emails and phone calls.
Webinars
trade press releases
Phone
Website
Texts
I'm closed. I no longer have customers.
signage

webinar

Other (please specify)
We are closed
Radio
phone

Q14 - What is your industry?



#	Field	Choice C	count
1	Professional services	20.79%	58
2	Retail (online)	1.79%	5
3	Retail (store front)	7.89%	22
4	Restaurant/ Food Industry	26.88%	75
5	Manufacturing	6.45%	18
6	Other (please specify)	36.20%	101

Showing rows 1 - 7 of 7

279

Q14_6_TEXT - Other (please specify)

Other (please specify)

Beauty salon-retail store

Other (please specify)
Arts and entertainment
Education, housekeeping
Beauty
Salon
Lawn Care and Pest Management
Pet Boarding/Daycare
Hospitality
Environmental construction and drilling services
Promotional printing business
Healthcare and Software
Onsite Training
Non-profit - LGBTQ community
Events
Nightclub - Food & Beverage
Bar/Nightclub
Wedding and event photography
Restaurant/Food Industry, Live concerts/bar, Production Management
YOUTH SERVICES; MUSIC SCHOOL
Sole proprietor- hair stylist
Gym/Pilates studio
Architectural Drafting
Health and Fitness
Travel
Residential Remodel Construciton

Other (please specify)
Event center, cafe, commisary, office and meeting space, art gallery and cultural center
Bar
rental properties
Health and Beauty services
Hospitality
Entertainment event production
Bar/brewery
We are in the Arts, Programing and Events. Closers include Dreamscapes Immersive Art Experience, Urban Arts Gallery, Many many events, Classes, etc.
Nonprofit Art Event
Entertainment
Art Installations
Yoga studio/Fitness
Construction sub contractor
Art studio for children
Education
Wedding Industry
also manufacturing
Software
We make and sell a specialty food product. We sell it at Farmers Markets and Craft Shows
boutique fitness
Health and Fitness
Destination Marketing Organization
Brewery (Manufacturing and Tavern Bar)

Tech

Other (please specify)	
Facials, waxing and permanent cosmetics	
Recycling	
Nonprofit	
Event/Conference Audio Visual Services	
Also Restaurant in Store	
Home remodeling construction	
Marketing/Advertising - Brand Aid is a custom merchandise agency	
Day Spa	
Artist educator	
Manufacturer Rep Group	
Dance Education	
Film Production / Entertainment	
Health / Beauty - Barber	
Software Sales, Marketing, & Promotion	
Event industry	
human services, including homeless shelters	
Arts and arts education	
Event and Meeting Space/services	
Commercial Real Estate	
Bar	
Construction materials supply. Electrical	
Nonprofit advocacy.	
Brewery	
Live music.	

Other (please specify)
Film and event production.
Event planning and production
Retail, business to business
Live event production
Rental Cars
Event venue
Indoor cycling studio
We are a bar. We don't have a kitchen. Curb side isn't legal for what we sell.
Sports Leagues
real estate landlord
event rentals
Real estate development, housing
Nonprofit homeless services
Event space
Marketing goods
Audio/Video Production Company (corporate ,concert, rentals)
Television Production
Event center/bar
Concert Venue and Event space
non-profit performing arts
Non-profit
arts / entertainment
Branding, creative.
Furniture

Other (please spe	ecify)		
Public broadcasti	ng		
Office coffee serv	ice		
Nonprofit			

Q15 - Does your company have a remote or teleworking policy that has been

implemented regarding COVID-19?



#	Field	Choice C	Count
1	Yes	19.86%	55
2	Currently developing policy	7.58%	21
3	No	61.73%	171
4	Other (please specify)	10.83%	30

Showing rows 1 - 5 of 5

Q15_4_TEXT - Other (please specify)

Other (please specify)

Already work remotely

Our hair services can only be done in person

Nope, Skype lessons are brand new, never done them before, very stressed out about learning a new way of teaching in two seconds.

It's a small business. Food truck.

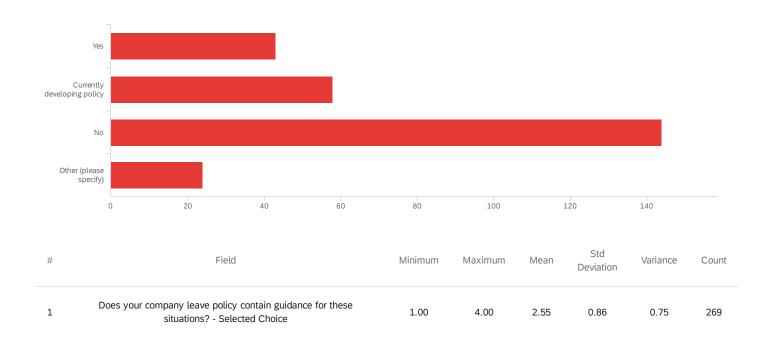
We can't. We're a manufacturing facility. Our machinery is the size of a car.
We do hands-on training. Unable to do remote for most courses.
not possible
Not applicable
GETTING TECHNOLOGY LINED UP FOR EACH TEACHER FROM HOME
Most of our services are in-person, but employees are making phone calls and doing billing from home
Due to a disability, I am only able to work remotely.
N/A
Remote for office staff only
Not applicable to my business.
Not possible for us
I am not sure how to do this.
In person services, remote work impossible
Only a handful of employees have jobs that could be done via Teleworking
But would like to develop
home based business
Unfortunately the vast majority is direct hands on work which cannot be done via a telephone / computer or other technology.
Pushed everyone to telework if at all possible
Our work requires us to be in person with clients
Not applicable
We are a location for telecommuting so it is a challenge
optional remote
Design team can work remote, fabricators can not
Work from Home

Other (please specify)

Other (please specify)

Not a specific policy. We just told people to not have non essential business meetings.

Q17 - Does your company leave policy contain guidance for these situations?



#	Field	Choice C	Count
1	Yes	15.99%	43
2	Currently developing policy	21.56%	58
3	No	53.53%	144
4	Other (please specify)	8.92%	24

269

Showing rows 1 - 5 of 5

Q17_4_TEXT - Other (please specify)

Other (please specify)

I'm a sole proprietor

don't have a policy, all staff are independent contractors

Small business temporarily closed to prevent spread of COVID 19

No employees except me

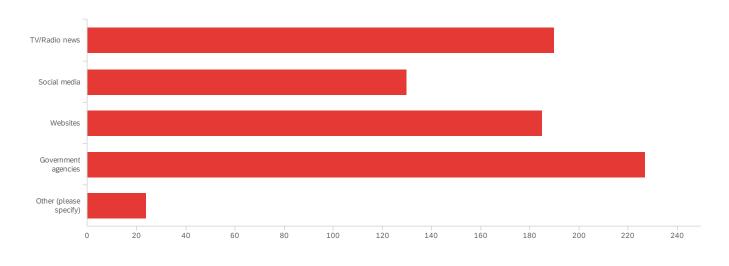
n/a

I am self employed. There is no policy.
We have adapted it for the current situation
if business returns I have to simply hope all my employees will come back.
Leave from work is negotiated individually.
Have no employees
we are a very young company
Not applicable for self employed
NA
I am a sole proprietor
Individual
NA
Employees have accrued pto.
We do have some PTO avalible and we will be utilizing it but it will not be enough to get the staff through a multiweek shut down
Not applicable
Not applicable
No Employees
No employees

Other (please specify)

Q18 - How are you receiving information that will help inform your decisions regarding

COVID-19?



#	Field	Choice C	Count
1	TV/Radio news	25.13%	190
2	Social media	17.20%	130
3	Websites	24.47%	185
4	Government agencies	30.03%	227
5	Other (please specify)	3.17%	24
			756

Showing rows 1 - 6 of 6

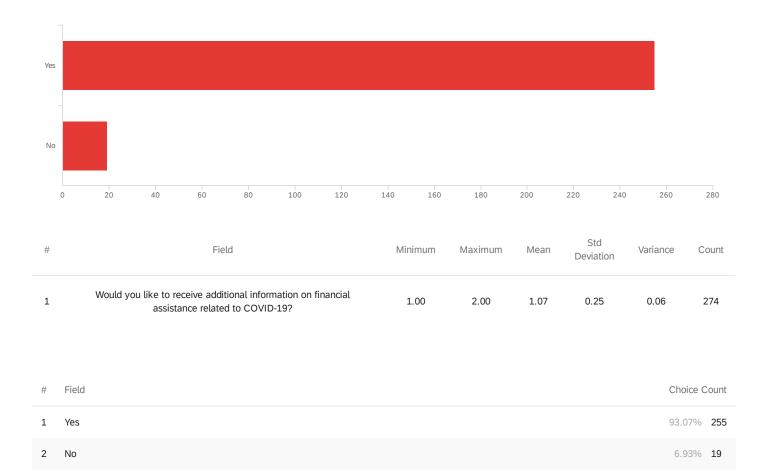
Q18_5_TEXT - Other (please specify)

Print news

Other (please specify)
Have seen decrese in the busines and prepering
Clients
industry webinars
Suppliers and health departments
Executive networks in Utah

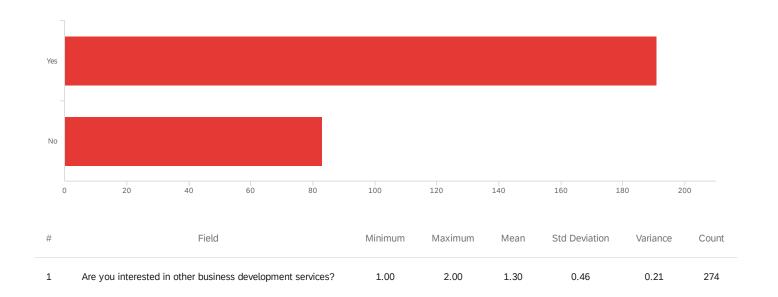
Other (please specify)
Community
Corporate office in Seattle, WA
Anywhere and everywhere i can get good information.
social media = i use facebook as an rss news aggregator bc all the good ones were discontinued years ago. i'm not blindly following drivel posted by folks who think drinking warm water will prevent it.
Industry partners
others opinions and experiences
Word of mouth
All of the above
trade press
Word of mouth
All of the above
Following trends set by our largest partners (Nike, Under Armour)
Bloomberg, Wall Street Journal, Washington Post and Govt websites
Twitter
Community
our umbrella and industry support organizations

COVID-19?



Showing rows 1 - 3 of 3

Q25 - Are you interested in other business development services?



#	Field	Choice Count	
1	Yes	69.71%	191
2	No	30.29%	83

274

Showing rows 1 - 3 of 3

End of Report